



The Waldorf School of St. Louis

A Developing Waldorf School™

TUITION ASSISTANCE POLICIES 2017-2018

FACTS Grant & Aid Assessment will be conducting the financial need analysis for the upcoming school year. Applicants can apply online through the school's website or directly through FACTS: <https://online.factsmgmt.com/signin/4K2WX>

Once an online application has been completed and the \$30 processing fee has been paid through FACTS, please send the following information to FACTS to complete the application process. Documents can be uploaded in PDF format online:

- Copies of your 2015 Federal tax forms including all supporting tax schedules.
- Copies of your 2016 W-2 / 1099 forms for both you and any co-applicants.

If you have questions or concerns about the application process, you may speak with a FACTS Customer Care Representative at 866-441-4637.

A completed **enrollment application**, along with deposit and applicable fees, must precede the Tuition Assistance application.

The completed Tuition Assistance application (digital via FACTS) is also due by Friday, March 17 and may be completed online at the school's website or directly through FACTS: <https://online.factsmgmt.com/signin/4K2WX>.

The following information must accompany the Tuition Assistance Application to be accepted. Please upload the following to the FACTS system:

- 2015 Tax Return
- 2015 W2's and/or 1099's
- 2016 W2's
- 2016 1099's (if applicable).

Decisions on tuition assistance for those submitted by March 17 will be issued the week of April 24.

- In-person meetings are available for families applying for tuition assistance. After April 24, tuition assistance will depend on availability of funds, if any.

Tuition Assistance Policies

1. **Applicants may request an additional review of their tuition assistance or request a consideration for trade agreements with the school by contacting the WSSL Business Manager.**
2. All tuition assistance awards are based on monetary need.
3. Families **MUST** reapply for Tuition Assistance each year with current financial and family information. Any assistance awarded applies only to the current academic year.
4. Supply fees, activity fees, and deposits are not included in tuition assistance and must be paid in the full amount.
5. **Awards will be contingent upon having no existing outstanding balances due to The Waldorf School of St. Louis for tuition, fees, or other programs and a credible payment history.**
6. Custodial parents wishing to have only one income considered in support of their child must have a tax filing status other than "married" or "married filing separately".
7. All information submitted to the Committee will remain confidential and your related tax records will be destroyed after review.
8. The Committee tries to accommodate all requests within the budget allotted by the Board of Directors.
9. The Waldorf School of St. Louis values diversity among its students and parent body. All applications are reviewed without discrimination on the basis of race, color, religion, gender, ethnicity, national origin or sexual orientation.

To apply for Tuition Assistance, please sign below indicating that you have read the above statement and agree to the terms stated herein.

Applicant's Signature

Date

Please print your name